

# ABOUT SIBANYE-STILLWATER

## CORPORATE PROFILE

Sibanye-Stillwater is a multinational mining and metals processing group with a diverse portfolio of operations, projects and investments across five continents. The Group is also one of the foremost global recyclers of PGM autocatalysts and has interests in leading mine tailings retreatment operations.

Sibanye-Stillwater is one of the world's largest primary producers of platinum, palladium, and rhodium and is a top tier gold producer. It also produces and refines iridium and ruthenium, nickel, chrome, copper and cobalt. The Group has recently begun to diversify its asset portfolio into battery metals mining and processing and increase its presence in the circular economy by growing its recycling and tailings reprocessing exposure globally. *For more information, see [www.sibanyestillwater.com](http://www.sibanyestillwater.com).*

### MINERAL RESERVES AND RESOURCES

Global footprint with extensive precious metals Mineral Reserves of 65.3 million ounces (Moz) that support long life of mines (which is 17.1% of our Mineral Resources, 382.5Moz). 55.1% increase in attributable lithium Mineral Resources.

702kt of lithium carbonate equivalent (LCE) (Keliber lithium and Rhyolite Ridge projects).



#### 2023 PRODUCTION

1.7Moz SA 4E PGMs

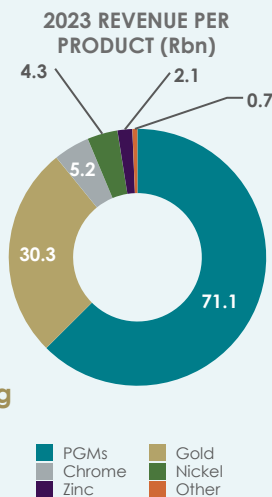
811koz gold

427koz US 2E PGM

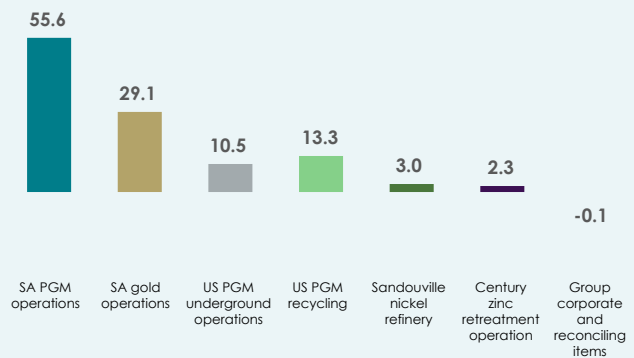
310koz US 3E PGM recycling

76kt zinc metal produced (payable)

7.1kt nickel



#### 2023 REVENUE PER OPERATION R113.7bn (US\$6.2bn)



LOSS FOR 2023 YEAR<sup>1</sup>  
R37 billion  
(US\$2 billion)



68%  
GREEN REVENUE  
FACTOR<sup>2</sup>



WORKFORCE  
82,788

### ESG SALIENT FEATURES

24% of employee promotions in SA were awarded to women	The financial closure has been achieved and construction has begun on renewable energy projects (total 267MW) in South Africa	A 10% reduction in serious injury frequency rate, a record low for the Group	Exemplar award for outstanding Tuberculosis (TB) programme
22Mt CO <sub>2</sub> e year-on-year decrease in scope 1 and 2 emissions	Completion of a TCFD reporting gap analysis and scenario modelling of climate related risks	SA region promoted 1,560 employees from our internal talent pool (A-D band)	Conformance achieved to the Global Industry Standard on Tailings Management for very high and extreme consequence tailings storage facilities

### OUR ESG CREDENTIALS

ESG-related indices (not limited to these) in which we are currently included:



FTSE4Good

FTSE/JSE Responsible Investment



CLIMATE CHANGE & WATER CDP



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<sup>1</sup> See the Consolidated Income statement in the Group Annual Financial Report for the year ended 31 December 2023

<sup>2</sup> The FTSE Russell green revenue factor is defined by FTSE Russell as the percentage of revenue that is derived from products that have a positive environmental utility which help prevent, restore and/or adapt to issues deriving from climate change, natural resource limitations and environmental degradation. This measure enables precise identification of green products and services across the entire value chain and helps investors assess revenue exposure to green activities within the Group. Based on the criteria developed by FTSE Russell, Sibanye-Stillwater utilised revenue from the following operations in determining its FTSE Russell green revenue factor: SA gold (limited to the Cooke operation); SA PGMs (excluding Mimosa); and US PGMs (including recycling). The FTSE Russell green revenue factor is a non-IFRS measure and it should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS Accounting Standards

ABOUT SIBANYE-STILLWATER continued

## A UNIQUE, GREEN PORTFOLIO OF GEOGRAPHICALLY DIVERSIFIED ASSETS AND COMMODITIES



### AMERICAS ASSETS

#### US PGM OPERATIONS

**Stillwater mine (100%)**  
Mineral Reserves: 15.7Moz 2E

**East Boulder mine (100%)**  
Mineral Reserves: 10.6Moz 2E

#### PGM EXPLORATION

**Marathon (13.9%)\***  
Mineral Resources: 0.8Moz 2E

#### PGM RECYCLING

**Columbus Met complex (100%)**

#### LITHIUM EXPLORATION

**Rhyolite-Ridge (6.91%)\***  
Mineral Resources: 232kt LCE

#### COPPER EXPLORATION

**Altar (48.61%)\***  
Mineral Resources: 6,386Mlb Cu

\* Non-managed

PGM = platinum group metals, Au = gold, Cu = copper, LCE = lithium carbonate equivalent, Zn = Zinc, U<sub>3</sub>O<sub>8</sub> = uranium

Mineral Resources are inclusive of Mineral Reserves

- Verkor is a planned French gigafactory in which Sibanye-Stillwater participates through a convertible bond and equity. Verkor's headquarter is located in Grenoble, but planned plant is to be located in Dunkirk (just north of Sandouville)
- Mt Lyell is a copper asset in Tasmania which is currently on care and maintenance. A feasibility study, which considers the re-establishment of the operation, is underway
- Acquisition effective March 2024

### SOUTHERN AFRICAN ASSETS

#### SA PGM OPERATIONS

**Marikana (80.64%)**  
Mineral Reserves: 16.5Moz 4E

**Rustenburg (74%)**  
Mineral Reserves: 9.3Moz 4E

**Kroondal (87%)**  
Mineral Reserves: 0.7Moz 4E

**Mimoso (50%)\***  
Mineral Reserves: 1.6Moz 4E

#### SA PGM EXPLORATION

**Akanani (80.13%)**  
Mineral Resources: 31.6Moz 4E

**Limpopo:** Voorspoed and Doornvlei (80.64%), and Dwaalkop (40.32%) Mineral Resources: 19.9Moz 4E

#### SA GOLD OPERATIONS

**Kloof (100%)**  
Mineral Reserves: 1.8Moz Au

**Beatrix (100%)**  
Mineral Reserves: 0.7Moz Au

**Driefontein (100%)**  
Mineral Reserves: 2.9Moz Au

**Cooke surface (76%)**  
Mineral Reserves: 0.1Moz Au

**DRDGold (50.28%)\***  
Mineral Reserves: 2.9Moz Au

#### SA GOLD DEVELOPMENT

**Burnstone (100%)**  
Mineral Reserves: 2.5Moz Au

#### SA GOLD EXPLORATION

**SOFS (Southern Free State project) (100%)** Mineral Resources: 6.9Moz Au

#### SA URANIUM EXPLORATION

**Beisa (100%)**  
Mineral Resources: 27.0Mlb U<sub>3</sub>O<sub>8</sub>

**Cooke (76%)**  
Mineral Resources: 32.2Mlb U<sub>3</sub>O<sub>8</sub>

### EUROPEAN ASSETS

#### LITHIUM DEVELOPMENT

**Keliber lithium project (79.82%)**  
Mineral Reserves: 182kt LCE

#### NICKEL OPERATIONS

**Sandouville refinery (100%)**

### AUSTRALIAN ASSETS

#### ZINC OPERATIONS

**Century (100%)**  
Mineral Reserves: 1,726Mlbs Zn

#### COPPER EXPLORATION

**Mount Lyell (100%)**  
Mineral Resources: 1,609Mlbs Cu

### CIRCULAR ECONOMY OPERATIONS

#### BATTERY METALS

#### GREEN METALS